**INTEREST RATES MARKET NOTICE**

**Date: 15 May 2017**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTNC19”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 15 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTNC19

**Nominal Issued** R 307,000,000.00

**Issue Price** 100%

**Coupon** 8.492% (3 Month JIBAR as at 10 May 2017 of 7.342% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 May 2018

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 15 May 2017

**Date Convention** Following

**Interest Commencement Date** 15 May 2017

**First Interest Payment Date** 15 August 2017

**ISIN No.** ZAG000143306

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MTNC19%20Pricing%20Supplement%2020170515.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MTNC19%20Pricing%20Supplement%2020170515.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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